

Bristol County Retirement Beneficiary Designation Form for Retirees and Survivors For Option A and B Retirees and Survivor Benefits ONLY

IMPORTANT INFORMATION

Depending on your status, you may use this form to designate individual(s) or entity(ies) to receive payments that are due upon your death, if any, as follows:

Your Status	What you designee(s) may receive upon your death
Retiree / Option A	Benefits earned by you in the month of your death, if any. Option A provides NO Survivor Benefits, your benefits cease upon your death.
Retiree / Option B	Benefits earned by you in the month of your death, if any, and The balance, if any, remaining in your Bristol County Retirement System annuity savings account. Depending on when you retired and your age at retirement, there may or may not be any balance remaining in your annuity savings account. As a general rule, your annuity savings will be depleted after approximately 10 years.
Survivor	Benefits earned by you in the month of your death, if any. There are NO Survivor Benefits, your benefits cease upon your death.

Benefits earned by you in the month of your death:

Retirement and survivor benefits are paid for time already accrued. The allowance that you receive at the end of the month, is payment for that month. If you, the benefit recipient, pass away before the end of the month and:

- 1.) We are able to stop that month's check or direct deposit from being mailed or deposited, we will then calculate the amount of benefits that you earned for that month or benefits for the days in that month that you were alive; and then pay that lump-sum amount to your primary designee.
- 2.) We are not able to stop that month's check or direct deposit from being mailed or deposited, we will then calculate the amount of benefits that were overpaid to you for that month; or days that you were paid after your death; and will recover the overpayment from your estate. In this event, no month of death payment will be due to your designee.

You can change your designation at any time

Your current designation will remain in effect unless and until you file a new Beneficiary Designation Form for Retirees and Survivors with the Bristol County Retirement System, which you may do at any time. Your new form will then supersede any previous designation.

Bristol County Retirement System ** 645 County Street - Unit 5 ** Taunton, Massachusetts 02780

Telephone Number: 508-824-4029 ** Facsimile Number: 508-880-8749

Website Reference: bristolcountyretirement.org